

Dancik Open-WebService Reference

Function ID/Path : /creditmgr/updateBillTo

This function updates BILLTO data for an account.

Inputs :

Variable	Type	Req?	Description
company_number	decimal(1,0)	Y	Company Number
account_number	decimal(5,0)	Y	Account Number
salesperson	string(3)	Y	Salesperson
name	string(30)	Y	Customer Name
address1	string(30)	Y	Address 1
address2	string(30)	Y	Address 2
city	string(30)	Y	City
state	string(2)	Y	State
zip_code	decimal(5,0)	Y	Zip Code
zip_code_ext	decimal(4,0)	Y	Zip Code Extension
country_code	string(2)	Y	Country Code
contact	string(10)	Y	Contact
business_phone	decimal(11,0)	Y	Business Phone
home_phone	decimal(11,0)	Y	Home Phone/Fax
open_date	decimal(7,0)	Y	Open Date
last_change_date	decimal(7,0)	Y	Last Change Date
doing_business_as	string(20)	Y	Doing Business As
guarantee_amount	decimal(9,2)	Y	Guarantee Amount
terms_percent	decimal(5,2)	Y	Terms Percent
terms_days	decimal(3,0)	Y	Terms Days
terms_code	string(1)	Y	Terms Code
bo_code	string(1)	Y	Backorder Code
credit_mgr	string(1)	Y	Credit Manager
hold_account2	string(1)	Y	Hold Account 2
hold_account1	string(1)	Y	Hold Account 1
additional_charge	decimal(5,2)	Y	Additional Charge
bal_over_120_days	decimal(9,2)	Y	Balance >120 Days
county	decimal(3,0)	Y	County
where	string(1)	Y	Where
language_code	string(1)	Y	Language Code
special_pricing	string(1)	Y	Special Pricing
account_flags	string(1)	Y	Account Flags
unprocessed_orders	decimal(9,2)	Y	Unprocessed Orders
branch	string(3)	Y	Branch
unprocessed_invoices	decimal(9,2)	Y	Unprocessed Invoices
no_of_orders	decimal(7,0)	Y	Number of Orders
truck_route	string(2)	Y	Truck Route
truck_route2	string(2)	Y	Truck Route 2
truck_route3	string(2)	Y	Truck Route 3

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Variable	Type	Req?	Description
previous_balance	decimal(9,2)	Y	Previous Balance
sales_last_year	decimal(11,2)	Y	Sales Last Year
sales_2yr_ago	decimal(11,2)	Y	Sales 2yr Ago
bank_account	decimal(13,0)	Y	Bank Account
bank_name	string(30)	Y	Bank Name
fob	string(1)	Y	FOB
message_code	string(1)	Y	Message Code
ar_account_number	decimal(5,0)	Y	AR Account Number
mailing_lists	string(10)	Y	Mailing Lists
interest_owed	decimal(9,2)	Y	Interest Owed
bank_account2	decimal(13,0)	Y	Bank Account 2
bank_name2	string(30)	Y	Bank Name 2
currency_code	string(5)	Y	Currency Code
shipto	decimal(6,0)	Y	Ship To Account
warehouse	string(3)	Y	Warehouse
chain	string(3)	Y	Chain
interest_percent	decimal(5,2)	Y	Interest Percent
ship_via	string(2)	Y	Ship Via
ssn_taxid	decimal(9,0)	Y	Tax ID
sales_this_year	decimal(11,2)	Y	Sales This Year
open_ar	decimal(9,2)	Y	Open AR
bal_over_15_days	decimal(9,2)	Y	Balance >15 Days
bal_over_30_days	decimal(9,2)	Y	Balance >30 Days
bal_over_45_days	decimal(9,2)	Y	Balance >45 Days
bal_over_60_days	decimal(9,2)	Y	Balance >60 Days
bal_over_90_days	decimal(9,2)	Y	Balance >90 Days
minimum_charge	string(1)	Y	Minimum Charge
delivery_charge	string(1)	Y	Delivery Charge
open_payables	decimal(9,2)	Y	Open Payables
credit_limit	decimal(9,2)	Y	Credit Limit
ar_statement_code	string(1)	Y	AR Statement Code
customer_type	string(2)	Y	Customer Type
price_list	string(2)	Y	Price List
no_of_copies	decimal(1,0)	Y	Number of Copies
comment1	string(30)	Y	Comment 1
comment2	string(30)	Y	Comment 2
last_payment_date	decimal(7,0)	Y	Last Payment Date
last_sales_date	decimal(7,0)	Y	Last Sales Date
region	string(2)	Y	Region
state_tax_code	string(2)	Y	State Tax Code

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This function updates BILLTO data for an account.

Variable	Type	Req?	Description
other_tax_code	string(2)	Y	Other Tax Code
color_code	string(1)	Y	Color Code
abc_rating	string(1)	Y	ABC Rating
delete_code	string(1)	Y	Delete Code
order_reason_code	string(3)	Y	Order Reason Code
new_account	string(1)	Y	New Account? (Y/N)
user_assign	string(1)	Y	User Assigned Account? (Y/N)

Example (XML) :

```
<dancik-api-request>
  <company_number> XXX </company_number>
  <account_number> XXX </account_number>
  <salesperson> XXX </salesperson>
  <name> XXX </name>
  <address1> XXX </address1>
  <address2> XXX </address2>
  <city> XXX </city>
  <state> XXX </state>
  <zip_code> XXX </zip_code>
  <zip_code_ext> XXX </zip_code_ext>
  <country_code> XXX </country_code>
  <contact> XXX </contact>
  <business_phone> XXX </business_phone>
  <home_phone> XXX </home_phone>
  <open_date> XXX </open_date>
  <last_change_date> XXX </last_change_date>
  <doing_business_as> XXX </doing_business_as>
  <guarantee_amount> XXX </guarantee_amount>
  <terms_percent> XXX </terms_percent>
  <terms_days> XXX </terms_days>
  <terms_code> XXX </terms_code>
  <bo_code> XXX </bo_code>
  <credit_mgr> XXX </credit_mgr>
  <hold_account2> XXX </hold_account2>
  <hold_account1> XXX </hold_account1>
  <additional_charge> XXX </additional_charge>
  <bal_over_120_days> XXX </bal_over_120_days>
  <county> XXX </county>
  <where> XXX </where>
  <language_code> XXX </language_code>
  <special_pricing> XXX </special_pricing>
  <account_flags> XXX </account_flags>
  <unprocessed_orders> XXX </unprocessed_orders>
  <branch> XXX </branch>
  <unprocessed_invoices> XXX </unprocessed_invoices>
  <no_of_orders> XXX </no_of_orders>
  <truck_route> XXX </truck_route>
  <truck_route2> XXX </truck_route2>
  <truck_route3> XXX </truck_route3>
  <previous_balance> XXX </previous_balance>
  <sales_last_year> XXX </sales_last_year>
  <sales_2yr_ago> XXX </sales_2yr_ago>
  <bank_account> XXX </bank_account>
  <bank_name> XXX </bank_name>
  <fob> XXX </fob>
  <message_code> XXX </message_code>
  <ar_account_number> XXX </ar_account_number>
  <mailing_lists> XXX </mailing_lists>
  <interest_owed> XXX </interest_owed>
  <bank_account2> XXX </bank_account2>
  <bank_name2> XXX </bank_name2>
  <currency_code> XXX </currency_code>
  <shipto> XXX </shipto>
</dancik-api-request>
```

Example (JSON) :

```
{
  "company_number": " XXX ",
  "account_number": " XXX ",
  "salesperson": " XXX ",
  "name": " XXX ",
  "address1": " XXX ",
  "address2": " XXX ",
  "city": " XXX ",
  "state": " XXX ",
  "zip_code": " XXX ",
  "zip_code_ext": " XXX ",
  "country_code": " XXX ",
  "contact": " XXX ",
  "business_phone": " XXX ",
  "home_phone": " XXX ",
  "open_date": " XXX ",
  "last_change_date": " XXX ",
  "doing_business_as": " XXX ",
  "guarantee_amount": " XXX ",
  "terms_percent": " XXX ",
  "terms_days": " XXX ",
  "terms_code": " XXX ",
  "bo_code": " XXX ",
  "credit_mgr": " XXX ",
  "hold_account2": " XXX ",
  "hold_account1": " XXX ",
  "additional_charge": " XXX ",
  "bal_over_120_days": " XXX ",
  "county": " XXX ",
  "where": " XXX ",
  "language_code": " XXX ",
  "special_pricing": " XXX ",
  "account_flags": " XXX ",
  "unprocessed_orders": " XXX ",
  "branch": " XXX ",
  "unprocessed_invoices": " XXX ",
  "no_of_orders": " XXX ",
  "truck_route": " XXX ",
  "truck_route2": " XXX ",
  "truck_route3": " XXX ",
  "previous_balance": " XXX ",
  "sales_last_year": " XXX ",
  "sales_2yr_ago": " XXX ",
  "bank_account": " XXX ",
  "bank_name": " XXX ",
  "fob": " XXX ",
  "message_code": " XXX ",
  "ar_account_number": " XXX ",
  "mailing_lists": " XXX ",
  "interest_owed": " XXX ",
  "bank_account2": " XXX ",
  "bank_name2": " XXX ",
  "currency_code": " XXX ",
  "shipto": " XXX ",
}
```

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```

<warehouse> XXX </warehouse>
<chain> XXX </chain>
<interest_percent> XXX </interest_percent>
<ship_via> XXX </ship_via>
<ssn_taxid> XXX </ssn_taxid>
<sales_this_year> XXX </sales_this_year>
<open_ar> XXX </open_ar>
<bal_over_15_days> XXX </bal_over_15_days>
<bal_over_30_days> XXX </bal_over_30_days>
<bal_over_45_days> XXX </bal_over_45_days>
<bal_over_60_days> XXX </bal_over_60_days>
<bal_over_90_days> XXX </bal_over_90_days>
<minimum_charge> XXX </minimum_charge>
<delivery_charge> XXX </delivery_charge>
<open_payables> XXX </open_payables>
<credit_limit> XXX </credit_limit>
<ar_statement_code> XXX </ar_statement_code>
<customer_type> XXX </customer_type>
<price_list> XXX </price_list>
<no_of_copies> XXX </no_of_copies>
<comment1> XXX </comment1>
<comment2> XXX </comment2>
<last_payment_date> XXX </last_payment_date>
<last_sales_date> XXX </last_sales_date>
<region> XXX </region>
<state_tax_code> XXX </state_tax_code>
<other_tax_code> XXX </other_tax_code>
<color_code> XXX </color_code>
<abc_rating> XXX </abc_rating>
<delete_code> XXX </delete_code>
<order_reason_code> XXX </order_reason_code>
<new_account> XXX </new_account>
<user_assign> XXX </user_assign>
</dancik-api-request>
}
"warehouse" : " XXX " ,
"chain" : " XXX " ,
"interest_percent" : " XXX " ,
"ship_via" : " XXX " ,
"ssn_taxid" : " XXX " ,
"sales_this_year" : " XXX " ,
"open_ar" : " XXX " ,
"bal_over_15_days" : " XXX " ,
"bal_over_30_days" : " XXX " ,
"bal_over_45_days" : " XXX " ,
"bal_over_60_days" : " XXX " ,
"bal_over_90_days" : " XXX " ,
"minimum_charge" : " XXX " ,
"delivery_charge" : " XXX " ,
"open_payables" : " XXX " ,
"credit_limit" : " XXX " ,
"ar_statement_code" : " XXX " ,
"customer_type" : " XXX " ,
"price_list" : " XXX " ,
"no_of_copies" : " XXX " ,
"comment1" : " XXX " ,
"comment2" : " XXX " ,
"last_payment_date" : " XXX " ,
"last_sales_date" : " XXX " ,
"region" : " XXX " ,
"state_tax_code" : " XXX " ,
"other_tax_code" : " XXX " ,
"color_code" : " XXX " ,
"abc_rating" : " XXX " ,
"delete_code" : " XXX " ,
"order_reason_code" : " XXX " ,
"new_account" : " XXX " ,
"user_assign" : " XXX "

```

Outputs :

Layout name : success

Variable	Type	Description
success		
new_account		

Example (XML) :

```

<dancik-api-response>
  <success>
    <success> XXX </success>
    <new_account> XXX </new_account>
  </success>
</dancik-api-response>

```

Example (JSON) :

```

{
  "success": {
    "success": " XXX " ,
    "new_account": " XXX "
  }
}

```

History :

Date	Description
01/18/2016	New Call