

Hiding Purchasing Notes (Spec 5327)

Date Released: May 2017

Modules: Item Details window in Navigator and Selection Sheet Manager

Description: Adds a setting to hide Purchasing notes from users who do not have access to enter POs.

Reason for Change: Hide notes that are not applicable to sales.

Set-up

Control User File

The ability to Enter POs is controlled by the Allow to Enter POs setting on the Control User File.

Path NAV: NAV 5>Option "U">screen 1

Path SSM: SSM 5>Option "U">screen 1

Item File - Special Instructions

Purchasing notes are entered via the Special Instructions option.

Special Instructions								
			Print?					
Main Type	Sub Type	Text	P/L	Ack	Inv	P/O	Col	
Τ 🔻		SOME CARTONS LABELLED: VANGUARD 10!	Y ₹	Y ₹	N =	N =	T v	٢
Ι 💌		INSTALL REQUIRED!	Y ₹	Y ₹	N 🔻	N 🔻	R 🔻	٢
~		SEALANT (SE1095Z) IS INLCUDED WITH YC	N =	Y ₹	N 🔻	N 🔻	~	٢
P =		PURCHASING NOTES	-	-	~	~	~	٢
~			-	-	~	~	~	٢
~			~	~	~	~	~	٢
~			~	~	~	~	~	٢
~			~	~	~	~	~	٢
~			~	~	~	~	~	٢
~			~	~	~	~	~	٢
() () of 20 () ()								
Main Types: Disclaimer, Installation Instructions, Misc/Other, Shipping/Delivery Instructions, Translated Name or Description, Alternate/Substitute Item, Purchasing Instructions.								
	Sub Types: User Defined Codes (EG: Assign codes for the language used if the instructions are entered in multiple languages, or enter U for URL)							
Save								

System Wide Setting - Options for Navigator



Selection Sheet Manager (Menu Options SSM1, 2, and 3)

Screen 1 or 2

5/03/17	Selection Sheet	Manager				SR3002R
<u>14:32:42</u>	<u>lork with Global</u>	Settings				XG
						Screen
Allow Override of Shipdate	During		[Place	Order]:	Y	(Y/N)
Allow Adding of Duplicate 1	tems During		[Place	Order]:	Y	(Y/N)
Allow Ordering Previously (ordered Items		[Place	Order]:	Y	(Y/N)
Allow Ordering of Items wit	h 0 quantities		[Place	Order]:	Y	(Y/N)
Allow For Status Change at	the End of Order	Process	[Place	Order]:	Y	(Y/N)
Allow Finalizing Selections	5				Y	(Y/N)
Allow Closing Selections					Y	(Y/N)
Allow Deleting Selections .					Y	(Y/N)
Allow Re-Opening Selections					Y	(Y/N)
Allow Copying Selections					Y	(Y/N)
Allow Lost Selections					Y	(Y/N)
Allow Printing of Prices					Y	(Y/N)
Show Account List when Prim	ting Selections				Y	(Y/N)
Display and Print 2nd Item	File Description	· · · · · · · · ·			Y	(Y/N)
What Unit Pricing Should Be	Displayed? N-Na	ative,E-E	ntered,	B-Both :	в	(N/E/B)
Hide P-type special instruc	tions				Y	(Y/N)
Inquiry Mode Unly				:	N	(Y/N)
F6=Return F7=Exit F11=S	Screen 3					

Accessing Item Details

Purchasing Notes are included in the Product Knowledge section of the Item Detail window; unless they have been flagged to not appear.

Selection Sheet Manager



The Item Information window is accessed by clicking the item details icon (\bigcirc) next to an item.

💗 Items#: SAI10900 Details, Product Knowledge, and Available Inventory					
SAI10900 GENOVA 5" FLOREN	ICE 1/2"X34.45SFXRL HICKORY				
Manufacturer:	SAI - SAICIS S.P.A., CERAMICHE				
Product Line:	TAS - TASTERIA SERIES				
Usual Supplier:	SAI - SAICIS S.P.A, CERAMICHE				
Item Status:	STOCK				
Comments:	NO BROKEN CARTONS				
<u>al Details</u>	Product Knowledge Available Inventory				
SOME CART	FONS LABELLED: VANGUARD 10900				
INSTALL RE	LEQUIRED!				
PURCHASIN	IG NOTES				
There are 1 There are 3	10 SF per CT 30 PC per CT				
Tastiera is	a rustic look.				
Full ceramic	c				
Allow 3-5 w	veeks for delivery on most items.				
Accordez 3	-5 semaines pour la livraison sur				
	SAI10900 Detail SAI10900 GENOVA 5" FLOREN Manufacturer: Product Line: Usual Supplier: Item Status: Comments: SOME CART INSTALL RE PURCHASIN There are 2 There are 2 There are 3 Full ceramin Allow 3-5 v Accordez 3				

Navigator

The Item Information window is accessed by clicking a hyperlinked item.

Click the **Product Knowledge** tab.

Item Detail Information							
Item#: SAI10900	✓ Submit						
Details Product Knowledge	Available Inventory All Prices Ite	m Costs SKU Supplier Data					
Item#	Product Line	Manufacturer	*				
SOME CARTONS LABELLED: VANGUARD 10900 INSTALL REQUIREDI PURCHASING NOTES	Tastiera is a rustic look. You can substitute with AOT Italia Series. Full ceramic	Allow 3-5 weeks for delivery on most items. Accordez 3-5 semaines pour la livraison sur la plupart des articles.					
There are 10.00000 SF per CT There are 30.00000 PC per CT							
			-				